Working Group 2 Summary

(Communication & Collaborative Tools)

Don Hartill

&

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Shelter Island 9/20/02

Attendes: Todd, Hars, Don Hartill, Ray Helmke (Cornell, Ops etc), Nobou (KEKB/JAERI, ops), RonChestnut (SLACcontrols, former experimental physicist), JudyOlsen (Umich, social), Sveta Shoshaina (Tech-X, plasma physicist/code), Wdfgang(DESY, exp phy/CS/controls), Kay Rehlich, Kai Desler (FNAL, DESY/etc remote ops), Michael Spata (JeffLab, ops hea)d DanSerletti (ORNL/SNS, controls/ops from APS), DebAgawa (LBL, collabCS), BobMannix (UK, particle physicist, controls groupleader), BobMau, Carillon (US DOE, US/IHC/ATLAS/CMS, from AGS ops), Travis Shrey (BNL ops), Greg Marr (BNL opssenior OC), Peter Ingrassia (BNL head of ops), Roger Erickson (physicist, former Cornell, manager of accel ops a SLAC), DonDilhan(APS/ArgonneNP/AP/Controls, APS moving to fully commissioned operationsphase), Tom Himnel (SLAC, Exp part phys/AP, specialize in controls/ops), Mike Lamont (CERN, Operations group LEP/LHCoperations), Francesco Rugiero (CERN, AP/LEPLHC), Paul Avery (Florida, HEPcomputing/Grid), Satoshi Ozaki (NP/AP management at Tristan/RHC-strongbeliever of international collaborations).

Initial Discussions (Tuesday Afternoon)

- Look at what people actually do in control rooms - Operations people will provide reality check
- Security issues
 - -safety both personnel and machine
 - -network
 - -conflict between current video conf. and network security
 - -VPN's etc.
- Social issues
 - -privacy, trust, team building, etc.....
- Comparison of different operations modes
 -FNAL, SLAC, KEK, and DESY

Current tools (Wednesday Afternoon)

- Access Grid
 - has good quality video and audio
 - requires a lot of hand holding
 - as example Deb missed 1/3 of meeting when diy
 - requires good quality components
 - four computers are required
- White Boards and Smart Boards
 - electronic capture of a white board
 - Ebeam (\$500 to \$600)
 - -ultrasonic system on a whiteboard
 - -doesn't permit notes on Excel
 - -snap shot not an object
 - Smart Board
 - -permits notes on Excel
 - -treats as objects
 - -works on screen up to 63" plasma
 - -\$20k price tag



Collaboration Tools for the GAN

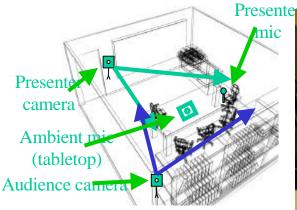
Report of the August 26, 2002 workshop @ Berkeley Lab

Deb Agarwal Judy Olson LBL UMich

URL - http://www-itg.lbl.gov/Collaboratories/GANMtg/

Access Grid Nodes (ANL)











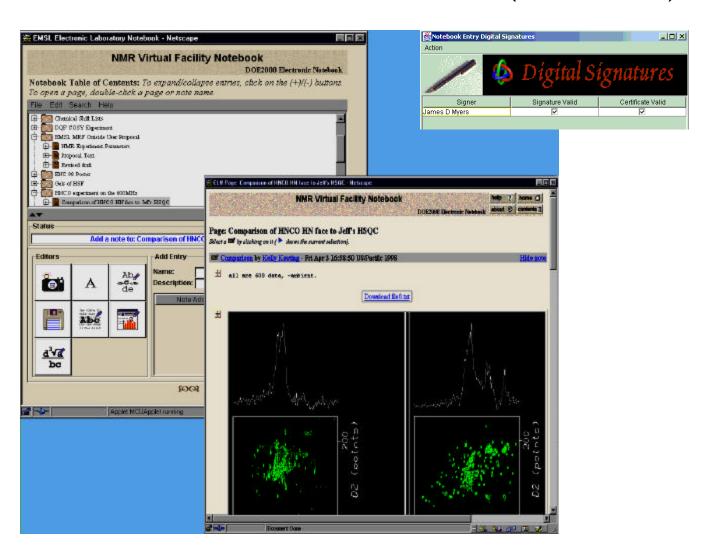
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VRVS
-supports-VIC-RAT3-RAT4-QuickTime Player-H.323-VNC-VNC Proxy-Camera Control-Developers very responsive (<2 min)</li>
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- Chat
 - -surprised that we don't use
- Electronic notebooks
 - -concern about rewriting history
 - -public access concerns
 - -drug company consortium-legal issues
 - -PNNL scheme enables electronic signatures

Use at BNL

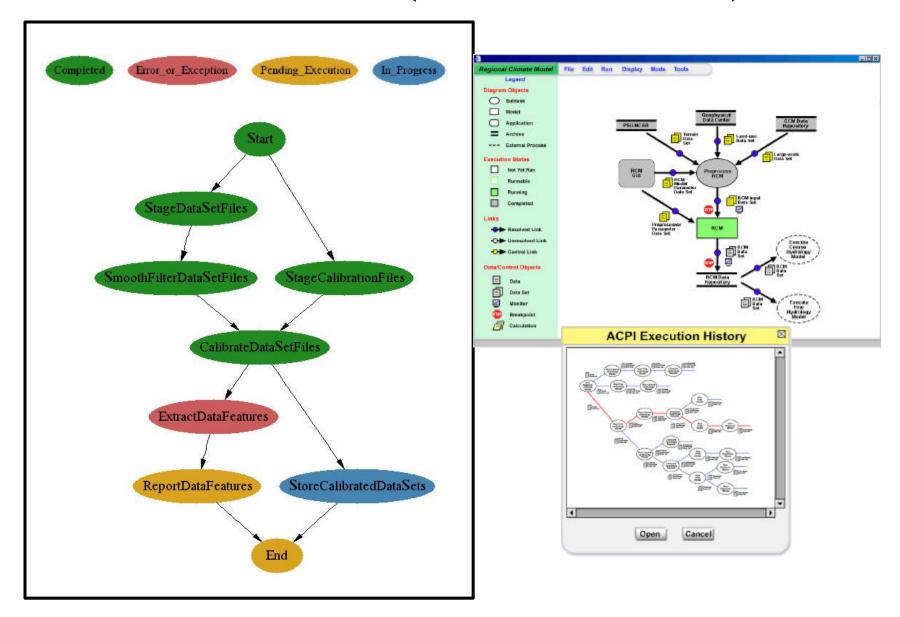
- New idea for RHIC 2003 run
 - Station in MCR for Operations Coordinator
 - Station in large conference room for 9am meeting broadcast
 - Station in experimenter control rooms for broadcast of experimenter meetings (PHENIX, STAR(?))
 - Station at Tandem for MCR/Tandem communication

Electronic Notebook (PNNL)



- WorkFlow
 - -workflow process
 - -monitor progress
- Security
 - -PKI (Public Key Infrastructure)
 - -Kerberos
 - -VPN's
 - -Authorization Services
 - -lots of discussion

Workflow (LBNL,PNNL)



Security

- Public Key Infrastructure
 - Grid Security Infrastructure
- Kerberos
- Virtual Private Network
- Username/password

Features

- Identification
- Access Control/Authorization
- Guests
- Privacy
- Vulnerabilities
- Ease of use

URLs

Workshop

http://www-itg.lbl.gov/Collaboratories/GANMtg

DOE National Collaboratories Program

http://doecollaboratory.pnl.gov/

CREW

http://www.crew.umich.edu

LBNL Collaboration Technologies

http://www-itg.lbl.gov/Collaboratories/

Operations Realities (Thursday Morning)

- Need strong central management
- Information control is very important
- Need uniform standard for ops group makeup
- Continuous day shift might not be the most efficient
- MD/studies protocol
- Need strong Central Run Coordinator at site close to maintenance personnel
- Consistent training and on the job training.

- Host of personnel and radiation safety issues
- Need to include funding as line item in construction budget.
- Need formal ops proceedures for fault recovery, emergency response, etc.
- •

"Remote operations appear feasible, but given that some level of local on-site, 24/7 support is necessary, why not implement a concept with a central control room and full operations/support staff on-site with remote "consoles" distributed to enable remote Accelerator/Machine Development and expert troubleshooting/monitoring"

Social Issues (Thursday Afternoon)

- Privacy
 - -who gets to read elog
 - -need a back channel for private conversations
 - -who is watching or who attends electronic meetings
 - -calendars with limited persistence
 - -instant messenger possible to turn off
- Reciprocity
 - -can only see me if I can see you
 - -ditto for audio

- Trust
 - -combination of benevolence and competense
 - -how do you establish it (and loose it)
 - -need personal contact
 - -rotation among ops groups could generate trust
- Ease of Use (and Maintainability and upgrade)
 - -similar to keeping networks running
- Agreed Rules of the Road
 - -need to know what is expected
 - -making decisions and flexible consensus
- Culture
 - -extremely important
 - -need to understand cultural background of colleagues that you are working with

- Adoption
 - -how do you design and adopt the new GAN culture?
- Training
 - -over the shoulder training is much more difficult.
 - -video conferencing has actually increased travel but for different people
 - -documentation is critical to success of this approach to operating an accelerator
- Informal meetings
 - -Video wall may help enable these meetings
 - -needs more attention

Security Discussions

- Necessary evil in our world
- Accelerator Management must set the security policies
- Need outside independent audit
- Security islands probably required within the system.

GAN Security Action Items

- Define Security Ownership
 - Needs GAN Organization Concept
 - Initially, defaults to Host Lab
- Define Security Strategy
 - Needs committee representing relevant parties
- Create Security Organization
 - Default = Start with Host Lab's?

Next Steps

- Complete the studies that we have started to see if likely technology will enable full remote operation in an acceptable manner
- Explore feasibility of holding the next workshop like this as a remote operation
- Continue to be very sensitive to the social issues involved in remote collaboration and operation
- Continue the dialog with current operations staff at the laboratories as a reality check
- Make sure that we satisfy the likely security requirements of the site laboratory with our proposed solutions

Conclusions

- Likely technology at the time of operation of accelerator should be adequate
- Social aspects will generate new behavior patterns
- Casual conversations are probably the most difficult to enable
- Pleased to hear that FNAL Ops and BNL Ops are eager to try video conference link between control rooms
- Echo WG1 concern about what GAN is
- Optimistic that it will actually work